



**Developing One of the
Largest Gold Copper Deposits in Guyana**

CSE: **GPO**

October 2020

Forward Looking Statements

Cautionary Note Regarding Forward-Looking Information: Except for statements of historical fact relating to Gold Port Corporation., (the “Company” or “Gold Port”), certain information contained in this presentation constitutes “forward-looking information” under Canadian and U.S. securities legislation. Forward-looking information includes, but is not limited to, statements with respect to the potential of the Company’s properties; the future price of gold; success of exploration activities; costs and timing of future exploration and development; the estimation of mineral resources; conclusions of economic evaluations; requirements for additional capital; and other statements relating to the financial and business prospects of the Company. Generally, forward-looking information can be identified by the use of forward-looking terminology such as “plans,” “expects,” or “does not expect,” “is expected”, “budget,” “scheduled,” “estimates,” “forecasts,” “intends,” “anticipates,” or “does not anticipate,” “believes,” or variations of such words and phrases. Forward-looking information is based on the reasonable assumptions, estimates, analysis and opinions of the management of the Company made in light of its experience and its perception of trends, current conditions and expected developments, as well as other factors that the management of the Company believes to be relevant and reasonable in the circumstances at the date that such statements are made. Forward-looking information is inherently subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including but not limited to risks related to: the Company’s goal of creating shareholder value by concentrating on the development of the Groete Gold Copper Project, believing that it has the potential to contain economic gold deposits; the Company’s assessment of future plans for the Upper Puruni property; managements’ economic outlook regarding future trends; the Company’s exploration budget for the Groete Gold Copper Project, and in particular, the availability of skilled labour, timing and the amount of the expected budget; the Company’s ability to meet its working capital needs at the current level in the short term; expectations with respect to raising capital; sensitivity analysis on financial instruments may vary from the amounts disclosed; and government regulation and environmental liability, as well as those risk factors discussed or referred to in the Company’s continuous disclosure filings with the securities regulatory authorities in Canada available at www.sedar.com. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, other factors could also cause materially different results. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking information. The forward-looking information contained herein is presented for the purpose of assisting investors in understanding the Company’s expected financial and operational performance and the Company’s plans and objectives and may not be appropriate for other purposes. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

Cautionary Note to United States Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This document uses the terms “ “Inferred” Resources. United States investors are advised that while such terms are recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize them. “Inferred Mineral Resources” have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or other economic studies. United States investors are cautioned not to assume that all or any part of Measured or Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable. The contents and preparation of this presentation were supervised by, and have been reviewed and approved by Mr. William Feyerabend, a Certified Geologist and a Qualified Person as defined under National Instrument 43-101.

An Experienced Mining Team

Adrian F.C. Hobkirk

PRESIDENT & CEO

30 years exploration experience with 25 years in Guyana. Extensive business and political contacts in country. Acquired the Groete Gold Copper Project and managed the exploration to the current resource.

Allen V. Ambrose

DIRECTOR

**Founder and developer of Minera Andes to gold/silver production in Argentina
Co-discoverer of Brisas at Kilometer 88 in Venezuela, and current Director of
McEwen Mining. Plus 30 years experience in building mining companies having
raised over \$180 million in investment capital.**

William Feyerabend

EXPLORATION MANAGER & QUALIFIED PERSON

**30 years experience exploration and developing gold deposits including the
Brisas in Venezuela (14 million ounces) Member of Society of Metallurgical
Engineers and A.I.P.G.**

An Experienced Mining Team

Christopher P. Cherry

DIRECTOR & CHIEF FINANCIAL OFFICER

Mr. Cherry has over 14 years of corporate accounting and audit experience. Mr. Cherry has extensive corporate experience and has held senior-level positions for several public mining companies, including director, CFO and secretary. Mr. Cherry has been a chartered accountant since February 2009, and a certified general accountant since 2004. In his former experience as an auditor, he held positions with KPMG and Davidson and Co. LLP in Vancouver, where he gained experience as an auditor for junior public companies and as an initial public offering specialist. Mr. Cherry served as CFO of the Company in 2012 and 2013 and has extensive knowledge of business in Guyana.

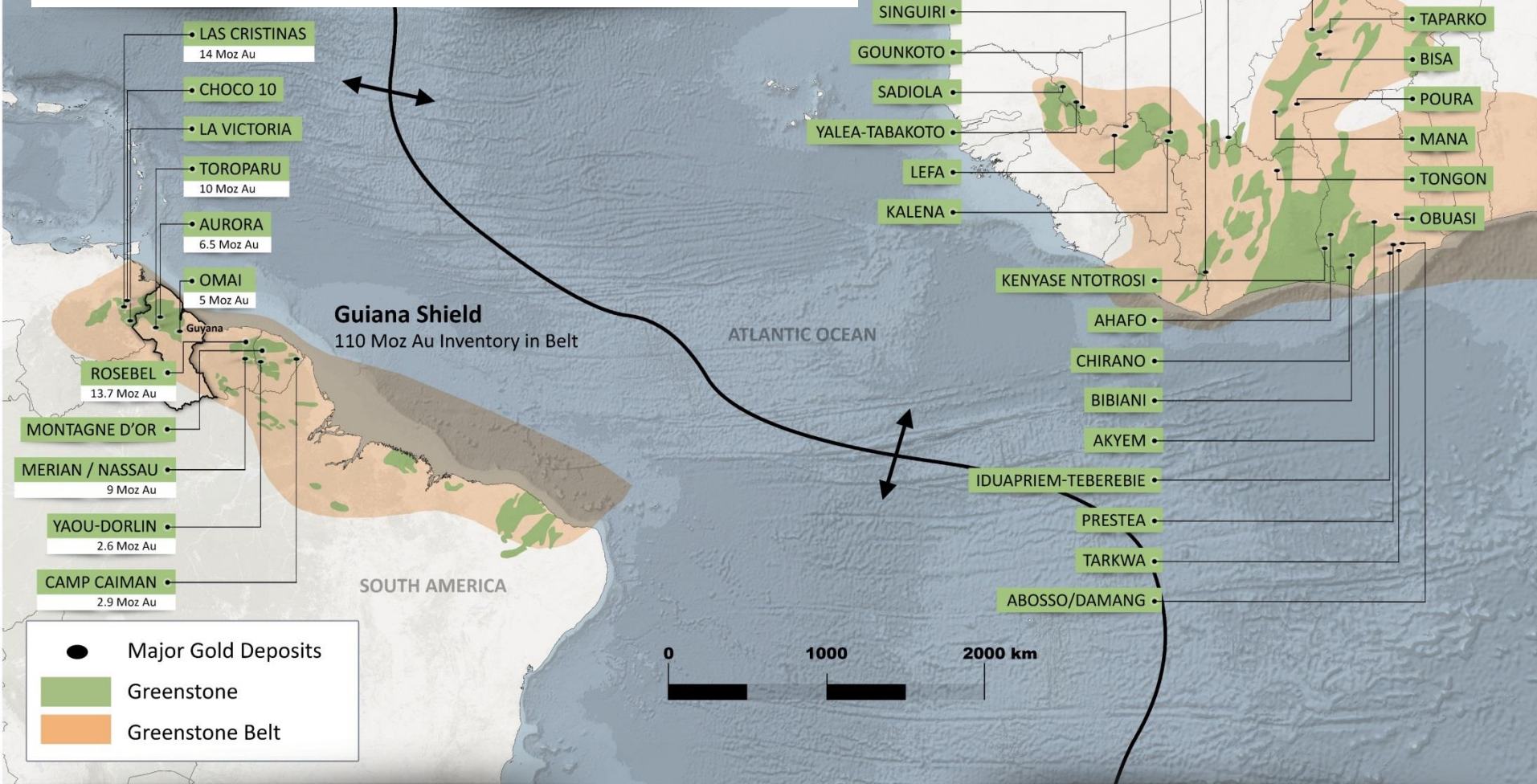
Richard Barnett

DIRECTOR

Mr. Richard Barnett, C.P.A., C.G.A, is currently a director of three TSX.V companies and C.F.O. of several TSX.V or CSE listed companies. Mr. Barnett has over 30 years of accounting and management experience with companies involved in gold exploration in Guyana, South America, Guinea, West Africa, Quebec, Canada and Iceland. He is President and C.E.O. of Jerico Management Ltd., a privately owned company since 2001. Mr. Barnett will serve on the independent audit committee.

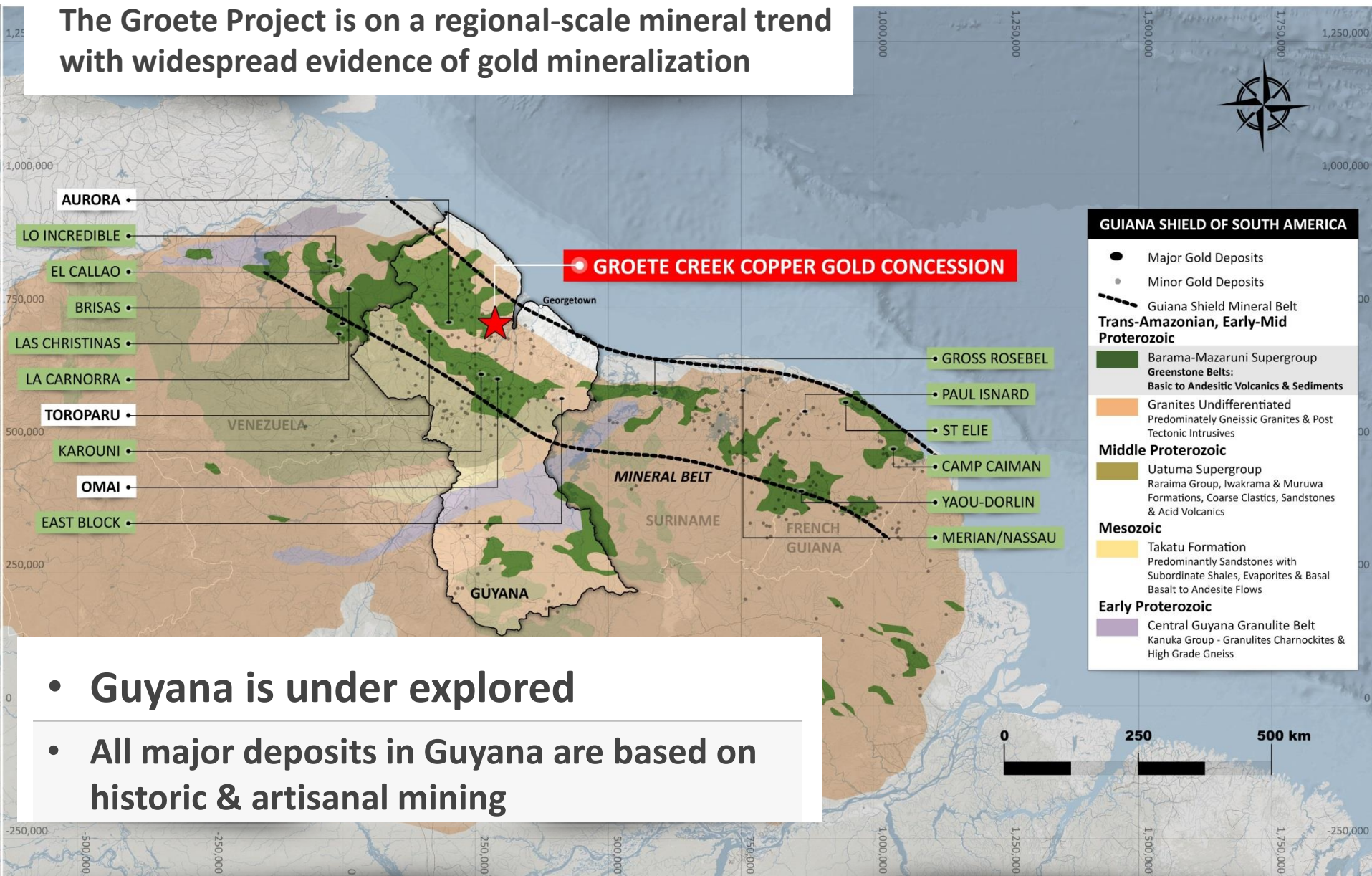
Guiana Shield Greenstone Belts

- Map showing Guiana Shield mineral endowment
Paleoproterozoic supercontinent reconstruction
- Separated by crustal spreading about 190 million years ago, Guyana & West Africa share the same prolific gold producing greenstone rocks



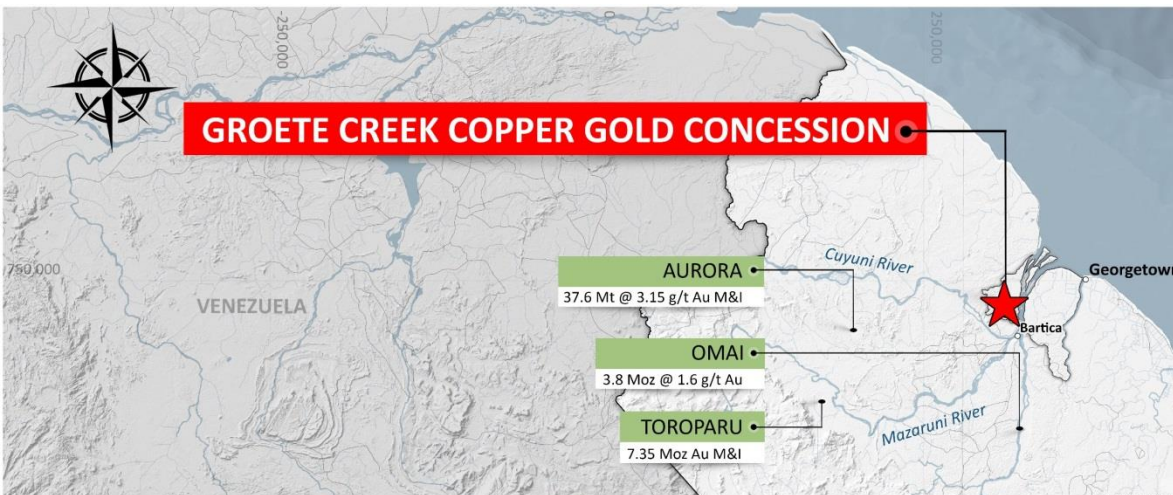
Regional Gold Mineralization

The Groete Project is on a regional-scale mineral trend with widespread evidence of gold mineralization



- Guyana is under explored
- All major deposits in Guyana are based on historic & artisanal mining

High Value Low Cost Exploration & Development



- Experienced team with exploration office in Georgetown, Guyana, and fully equipped exploration company
- 100% owned Groete Gold Copper Project, located close to infrastructure, ports and major cities.
- Full Exploration Permits

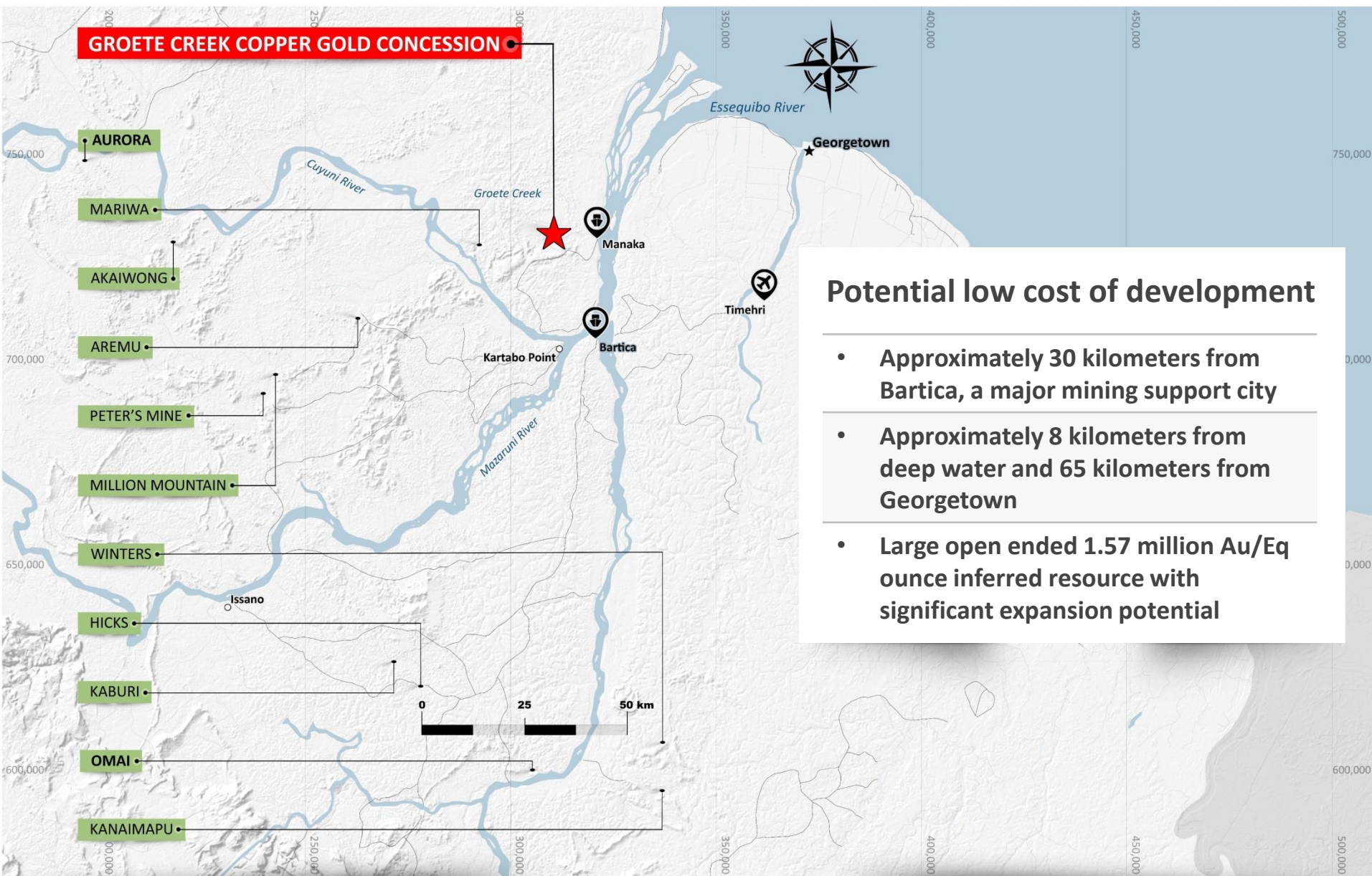
- An in pit NI-43-101 Inferred Resource of 1.57 million ounces at 0.66 grams per tonne gold equivalent (AuEq) including 0.49 g/t Au and 0.12% copper (Cu) contained in 74.8 million tonnes (U.S. 1,275 per ounce gold price and \$ U.S. 3/lb copper price used in calculation)

Significant deposit expansion potential

- Preliminary Metallurgy – High recoveries of Copper 96.6% & Gold 82.4% by conventional methods (SGS Canada)



Regional Deposits



Potential low cost of development

- Approximately 30 kilometers from Bartica, a major mining support city
- Approximately 8 kilometers from deep water and 65 kilometers from Georgetown
- Large open ended 1.57 million Au/Eq ounce inferred resource with significant expansion potential

Gold – Copper Mineralization History

The Groete Gold Copper project has a well-established history of Gold - Copper mineralization

Timeline

- 1895 – First gold discoveries by small miners
- 1964 – GSG established coincident copper and geophysical anomaly
- 1966 – Torbrid Silver Mines Ltd. drilled six holes. Inconclusive
- 1967 – UN/GSG drilled 42 holes. Showed broad low-grade gold copper mineralization
- 1988 – SUDEX/SNC calculated a gold saprolite resource
- 1994 – CAMDISCO/Western Premium Resources drilled 9 holes showed large, continuous zone of mineralization
- 1996-97 – Coeur d'Alene Mines drilled 5,160 m of core, calculated a resource & metallurgical work showing +90% recoveries
- 2012 – Small drill program
Established an in pit NI-43-101 Inferred Resource of 1.57 Moz @ 0.66 g/t AuEq

Gold Port intends to upgrade the existing mineral rating from **INFERRED** to the new **INDICATED** or **MEASURED RESOURCE** standard.

Upgrade the Quality of the Known Resource

Definition of Inferred Resource

The **Canadian Institute of Mining (CIM)** broadly classifies exploration and drilling results by increasing orders of confidence.

The definition of an Inferred Resource is:

An **Inferred Mineral Resource** is that part of a **Mineral Resource** for which quantity and grade or quality are estimated on the basis of limited geological evidence and sampling. Geological evidence is sufficient to imply but not verify geological and grade or quality continuity.

Upgrading from inferred to indicated requires more drilling.



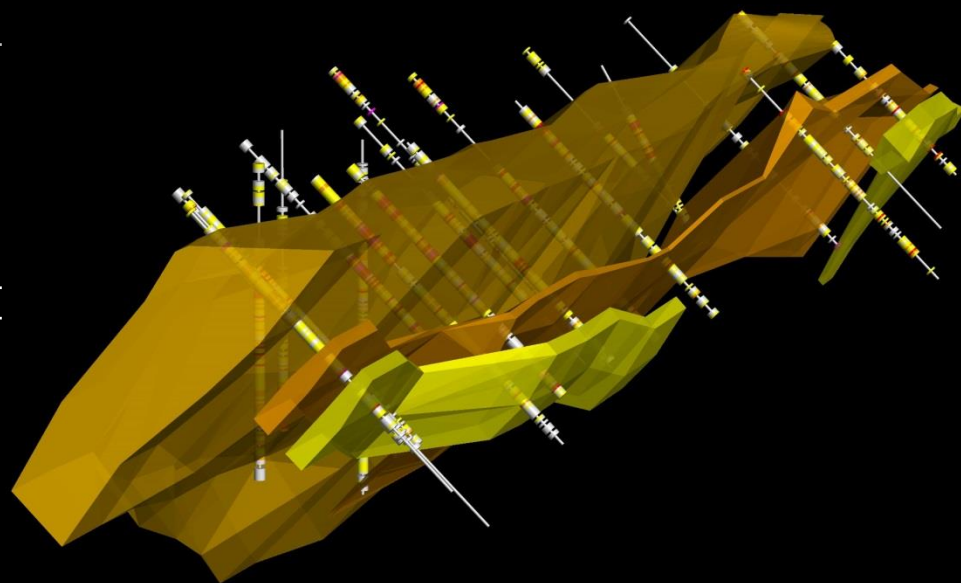
Known Resource

Inferred Resource Calculation based on 2012 Drilling

- An in pit, **2019 Inferred Resource of 1.57 million ounces at 0.66 grams per tonne gold equivalent (AuEq)** including 0.49 g/t Au and 0.12% copper (Cu) contained in 74.8 million tonnes
- A global sensitivity to the in-pit resource estimate (inside plus outside of pit) was calculated to be **2.0M AuEq ounces at 0.64 g/t AuEq** including 0.47 g/t Au and 0.11% Cu contained in 97.4 M tonnes

Mineral resources, which are not mineral reserves, do not have demonstrated economic viability. Environmental, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues may materially affect the estimate of mineral resources. The quantity and grade of reported Inferred resources in this estimation are uncertain in nature and there has been insufficient exploration to define these Inferred resources as an Indicated or Measured mineral resource and it is uncertain if further exploration will result in upgrading them to an Indicated or Measured mineral resource category. Based on P&E analysis contained in July 9, 2020, press release.

This resource estimate is preliminary in nature and includes Inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the current resource will be classed as a reserve.



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Upgrade the Quality of the Known Resource

Definition of Indicated Resource

The **Canadian Institute of Mining (CIM)** broadly classifies exploration and drilling results by increasing orders of confidence.

The definition of an **Indicated Resource** is: that part of a **Mineral Resource** for which quantity, grade or quality, densities, shape and physical characteristics are estimated with sufficient confidence to allow the application of **Modifying Factors** in sufficient detail to support mine planning and evaluation of the economic

Upgrading from inferred to indicated requires more drilling.



Enhance Project Valuation - Upgrade & Expand the Resource

All models of drill results show mineralization open in both directions laterally and at depth


- Proposed drill program will utilize parallel infill and step-out drill holes to define and expand current resource

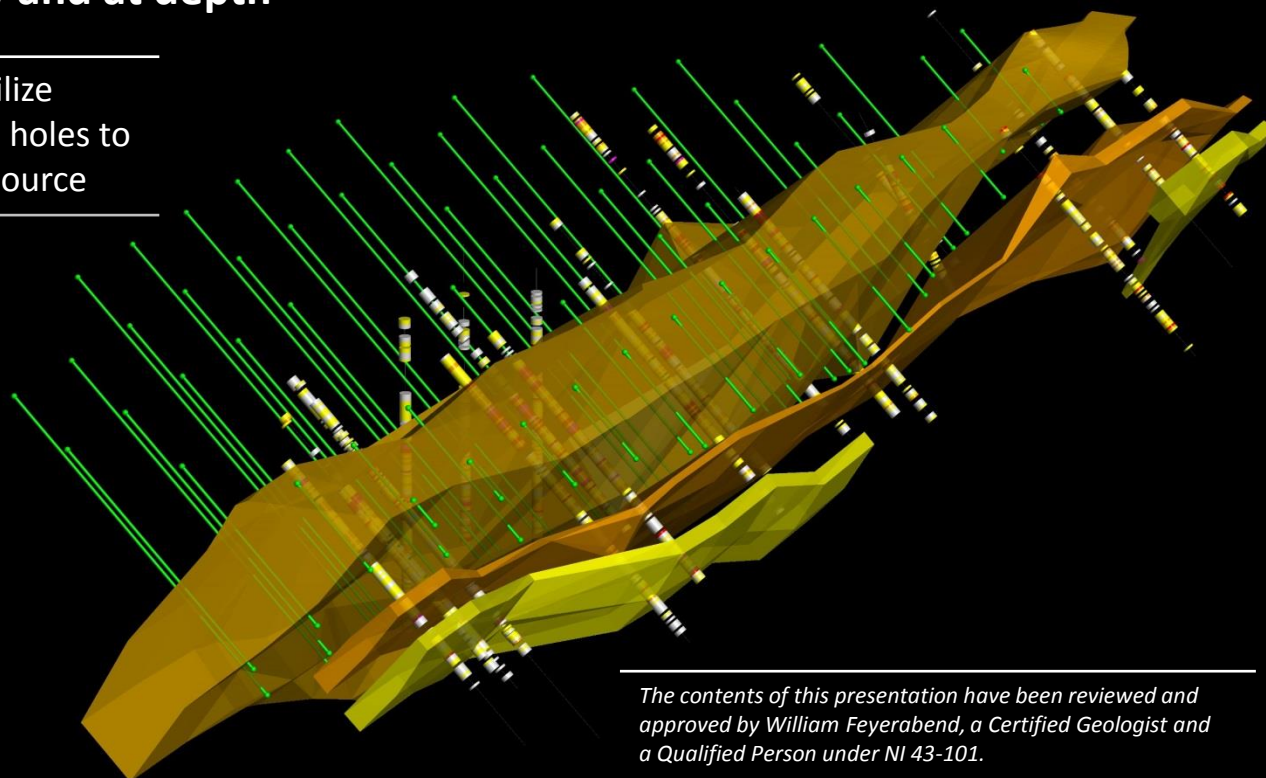
Proposed Drill Hole

Resource Mesh

	Main Domain
	South Domain
	Footwall Domain

Down Hole Assay

	< 0.2 g/t Au
	0.2 - 0.5 g/t Au
	0.5 - 1 g/t Au
	1 - 2 g/t Au
	> 2 g/t Au



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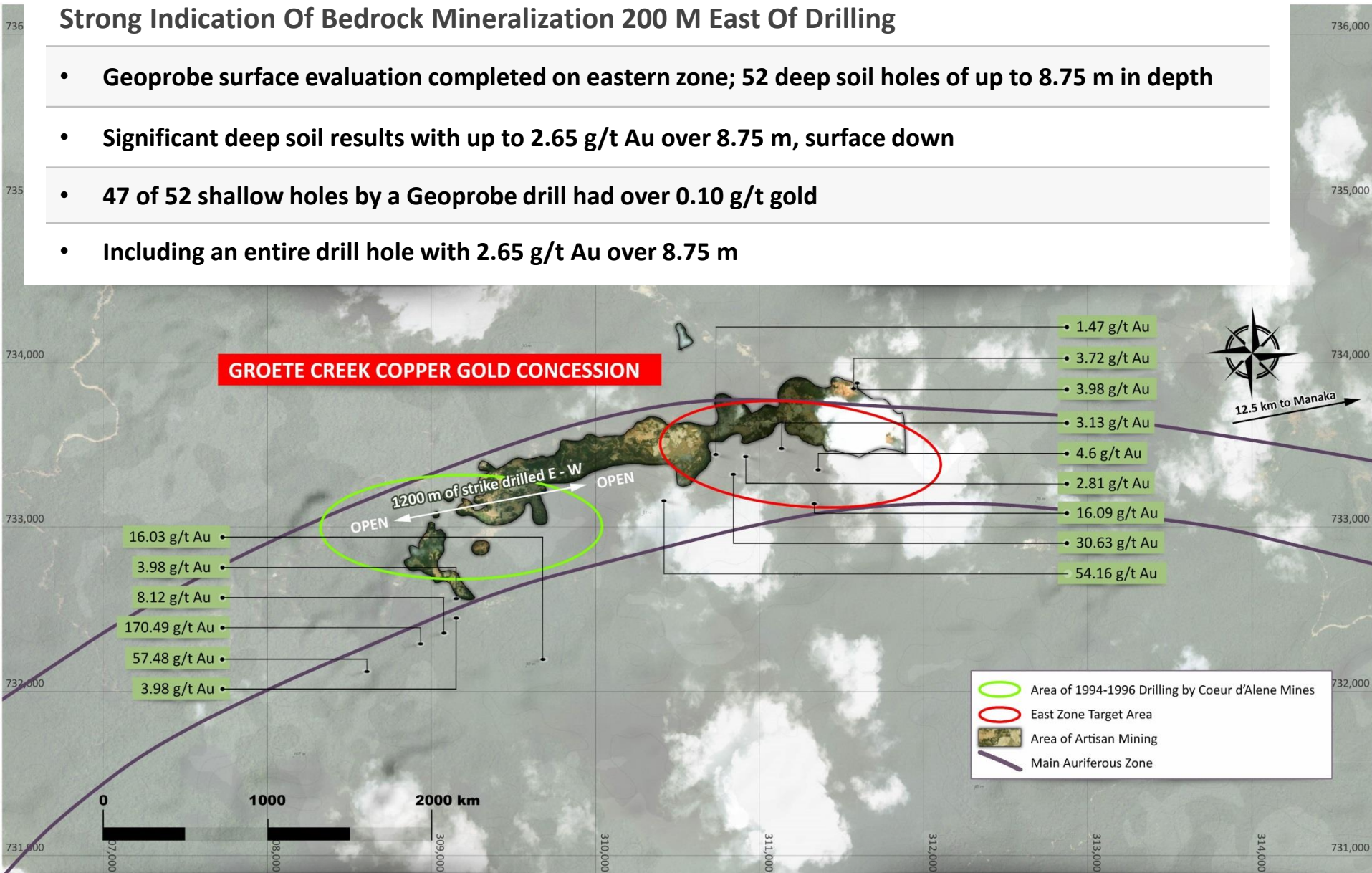
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[Check out our video](#)

East Zone Expansion Potential

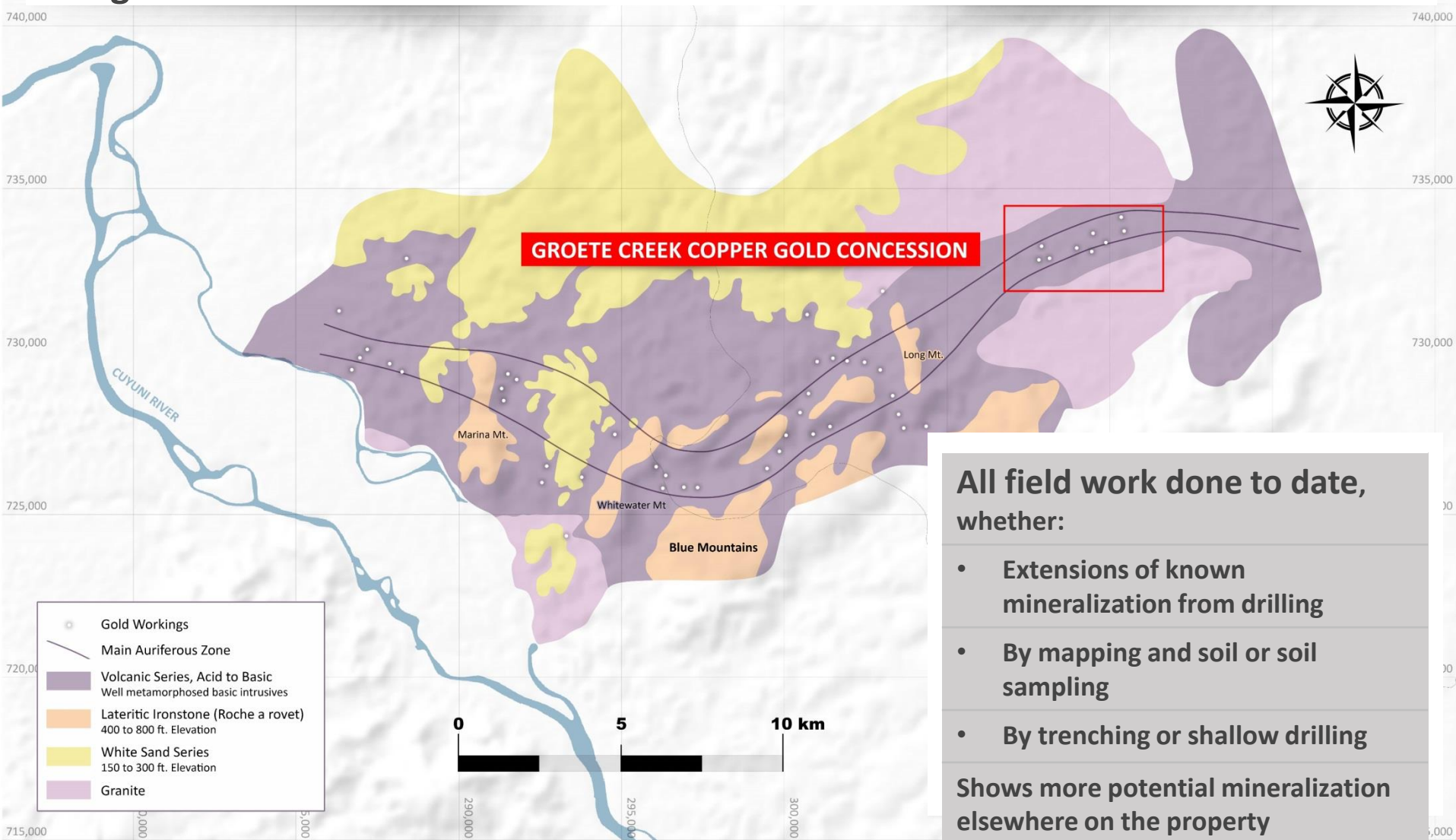
Strong Indication Of Bedrock Mineralization 200 M East Of Drilling

- Geoprobe surface evaluation completed on eastern zone; 52 deep soil holes of up to 8.75 m in depth
- Significant deep soil results with up to 2.65 g/t Au over 8.75 m, surface down
- 47 of 52 shallow holes by a Geoprobe drill had over 0.10 g/t gold
- Including an entire drill hole with 2.65 g/t Au over 8.75 m



Property Exploration Potential

The Groete Property offers new discoveries on the mineral trend - gold exploration targets both close to and further removed from the known resource.



All field work done to date, whether:

- Extensions of known mineralization from drilling
- By mapping and soil or soil sampling
- By trenching or shallow drilling

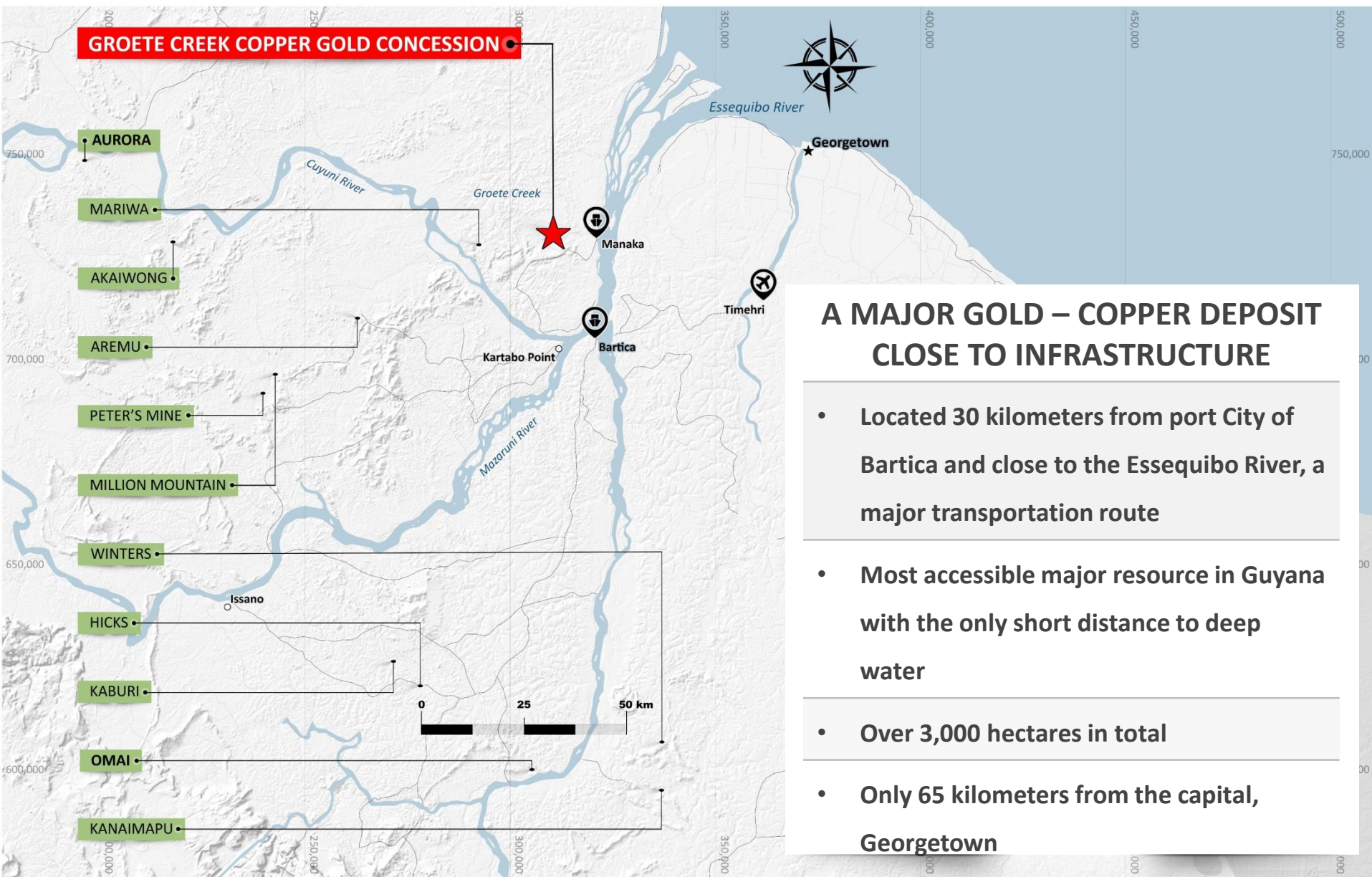
Shows more potential mineralization elsewhere on the property

Upgrade the Quality of the Known Resource

July	August	September	October	2020 / 2021
Corporate name change & 2:1 restructure with financing	Complete \$1,200,000 Exploration development raise			
				3,000 meters infill and step-out drilling (16 holes) budget \$500,000 / heavy equipment on site at camp
				Re-calculate present Resource to Measured & Indicated
				Initiate Preliminary Economic Assessment



Summary



A MAJOR GOLD – COPPER DEPOSIT CLOSE TO INFRASTRUCTURE

- Located 30 kilometers from port City of Bartica and close to the Essequibo River, a major transportation route
- Most accessible major resource in Guyana with the only short distance to deep water
- Over 3,000 hectares in total
- Only 65 kilometers from the capital, Georgetown

Corporate Information

- Trading Symbol: **CSE: GPO**
- Approximately 29 million outstanding post-financing
- Fully funded resource upgrade program
- Transfer Agent: Computershare, Vancouver, B.C., Canada
- Legal Counsel: Gowlings, Vancouver, B.C., Canada





GOLD PORT
CORPORATION

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